



**ELMOS Semiconductor Aktiengesellschaft
Dortmund**

ISIN DE0005677108 Securities Code Number (WKN): 567 710

Dividend Announcement

Our company's annual General Meeting of April 26, 2005 decided on the amount of EUR 40,461,865.71 of the retained earnings of EUR 4,053,000.00 for the fiscal year 2004 to be used for the distribution of a cash dividend of EUR 0.21 per non-par share at nominal value of EUR 1.00 on the dividend-bearing share capital of EUR 19,300,000 and the remaining amount of EUR 36,408,865.71 to be carried forward to new accounts.

The dividend will be paid from April 27, 2005 less a deduction of 20% capital gains tax plus 5.5% "solidarity" supplement to the capital gains tax (total 21.1%) by the banking institutes listed below:

Deutsche Bank AG, Frankfurt am Main
WestLB AG, Düsseldorf / Münster

Shareholders fully liable to tax who have supplied a non-assessment note issued by their tax and revenue office of residence to their deposit bank will receive the dividend without deductions of capital gains tax and "solidarity" supplement. The same applies to shareholders who have filed a declaration of exemption with their deposit bank as far as the exemption volume stated in this declaration has not been exhausted by other income derived from capital.

Dortmund, April 27, 2005

The Management Board