

## Elmos: Public share buyback offer

With the consent of the Supervisory Board, the Management Board of Elmos Semiconductor AG decided on March 16, 2020 that the Company will submit a public share buyback offer to its shareholders to repurchase up to 1,540,000 no-par value bearer shares (ISIN DE0005677108 / WKN 567 710). This equals a share of up to 7.7% of the current share capital of the Company.

This file includes the following documents:

- Ad hoc release / March 16, 2020 (Public share buyback offer)
- Ad hoc release / March 23, 2020 (Prolongation of the acceptance period)
- Press release / March 26, 2020 (Public share buyback offer oversubscribed)
- Press release / March 31, 2020 (Final result of the public share buyback offer)
- Publication of acquisition or disposal in respect of own shares according Sec. 40 para. 1 sent. 2 WpHG (April 6, 2020)

The details of this offer are included in the offer document available [here](#).



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## Ad hoc: Elmos: Public share buyback offer for up to 7.7% of the share capital

03/16/2020

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Public disclosure of insider information according to Article 17 MAR No. 596/2014

16.03.2020 / 17:28 CET/CEST

***Offer price is 17.50 Euro – Acceptance period until March 23, 2020***

With the consent of the Supervisory Board, the Management Board of Elmos Semiconductor AG (“Elmos” or the “Company”) decided today that the Company will submit a public share buyback offer to its shareholders to repurchase up to 1,540,000 no-par value bearer shares (ISIN DE0005677108 / WKN 567 710). This equals a share of up to 7.7% of the current share capital of the Company. The shares to be repurchased may be used for all the purposes named in the offer document within the framework of the authorization resolved by the Annual General Meeting of May 16, 2018.

Currently Elmos holds 468,999 treasury shares. This corresponds to 2.3% of the share capital.

The offer’s acceptance period begins on Tuesday, March 17, 2020 and ends on Monday, March 23, 2020, 24.00 hrs. Central European Time.

The offer price per Elmos share offered for repurchase is 17.50 Euro. The offer will be financed from the available liquid assets of Elmos.

Insofar as more than 1,540,000 Elmos shares are offered for repurchase within the scope of this offer, the declarations of acceptance will be satisfied on a pro-rata basis, with a privileged acceptance of smaller offers of up to 100 shares.

The details of this offer are included in the offer document available on the Company’s website at

[www.elmos.com/english/about-elmos/investor/share](https://www.elmos.com/english/about-elmos/investor/share) under "Stock Repurchase Program" as of March 17, 2020.

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This announcement does not constitute an offer of securities for sale or a solicitation of an offer to purchase any securities of the Company in the United States of America, Germany or any other jurisdiction.

This announcement contains forward-looking statements based on assumptions and estimates made by the management of Elmos. Although we assume that the expectations contained in these forward-looking statements are realistic, we cannot guarantee that they will prove to be correct. The assumptions may involve risks and uncertainties that could cause actual results to differ materially from the forward-looking statements. Factors that could cause such differences include, among others, changes in the economic and business environment, fluctuations in exchange rates and interest rates, the introduction of competing products, lack of acceptance of new products and changes in business strategy. Elmos does not plan to update the forward-looking statements, nor does it assume any obligation to do so.

### Contact

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### About Elmos

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## Ad hoc: Elmos: Extension of public share buyback offer

03/23/2020

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Public disclosure of insider information according to Article 17 MAR No. 596/2014

23.03.2020 / 17:17 CET/CEST

### *Extension of the offer period until March 26, 2020*

*Dortmund, March 23, 2020:* The Management Board of Elmos Semiconductor AG ("Elmos" or the "Company") has decided today that the acceptance period according to no. 2.3 of the public share buyback offer for up to 1,540,000 no-par value bearer shares (ISIN DE0005677108 / WKN 567710) of March 16, 2020, 17.28 hrs. Central European Time ("public share buyback offer") will be extended until Thursday, March 26, 2020, 24.00 hrs. Central European Time. All other terms and conditions of the public share buyback offer remain unchanged.

For further details of the public share buyback offer, please refer to the offer document available on the Company's website at [www.elmos.com/english/about-us/investor/share](http://www.elmos.com/english/about-us/investor/share) under the category "Share Buyback" and published in the Federal Gazette.

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## Elmos: Public share buyback offer already oversubscribed

03/26/2020

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### Acceptance period of public share buyback offer ends today

*Dortmund, March 26, 2020:* Elmos Semiconductor AG ("Elmos" or the "Company") reports that more than 1,540,000 Elmos shares have been tendered to the Company within the scope of the public share buyback offer announced on March 16, 2020 at 17.28 hrs. (CET) – and expiring tonight at 24.00 hrs. The offer (up to 1,540,000 no-par bearer shares of the Company – ISIN DE0005677108 / WKN 567 710) has thus already been oversubscribed. The exact result of the public buyback offer will be made public on March 31, 2020.

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## Elmos: Disclosure of the final result of the public share buyback offer

03/31/2020

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**Offer oversubscribed – Elmos buys back 1.54 million shares or rather approx. 7.66% of the share capital within the scope of the buyback offer**

*Dortmund, March 31, 2020:* Within the scope of the public share buyback offer of Elmos Semiconductor AG (“Elmos” or the “Company”) announced on March 16, 2020 at 17.28 hrs. (CET), altogether 2,303,289 Elmos shares (equivalent to approx. 11.46% of the Company’s share capital) have been tendered to the Company as of the expiry of the extended acceptance period which ended March 26, 2020, 24.00 hrs. (CET).

The public share buyback offer of Elmos (“public buyback offer”) was made for up to 1,540,000 no-par bearer shares of the Company (ISIN DE0005677108 / WKN 567 710) so that not all declarations of acceptance can be considered in full.

Declarations of acceptance will be considered on a pro-rata basis, i.e. in proportion of the maximum number of Elmos shares to be purchased according to the public buyback offer (i.e. 1,540,000 Elmos shares) to the total number of Elmos shares tendered for buyback. The Company makes use of the option, provided by the authorization given by the General Meeting of Shareholders of May 16, 2018, for the privileged acceptance of small numbers of no more than 100 Elmos shares tendered. These are thus privileged and considered in full, yet up to a maximum number of 1,540,000 Elmos shares.

The Company will then purchase 100 Elmos shares from each Elmos shareholder who has tendered more than 100 Elmos shares plus the prorated number of Elmos shares, to be determined according to the offer document, tendered in excess of the first 100 Elmos shares by that shareholder. The tendered shares will probably be booked out of the clients’ securities custody accounts by the custodian banks up to and including April 8, 2020 against credit entry of the offer price.

After the completion of the transaction, the Company will hold 2,008,921 treasury shares altogether, taking



into consideration previously acquired shares; this number equals approx. 9.99% of the Company's share capital.

## Contact

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**Publication of acquisition or disposal in respect of own shares  
according Sec. 40 para. 1 sent. 2 WpHG**

16.04.2020 / 21:25

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Publication of acquisition or disposal in respect of own shares

1. Details of issuer

Elmos Semiconductor AG  
Heinrich-Hertz-Str. 1  
44227 Dortmund  
Germany

2. Names of subsidiary undertakings or third persons holding directly 3% or more shares, if different from 1.

3. Date on which threshold was crossed or reached

06 Apr 2020

4. Share-position

	Share-position in %	total amount of shares issued
Resulting situation	9.99 %	20,103,513
Previous publication	n/a %	

5. Details

	absolute	in %	
direct	indirect (via subsidiary or third person, Sec. 71d para. 1 AktG)	direct	indirect (via subsidiary or third person, Sec. 71d para. 1 AktG)
2,008,921	0	9.99 %	0.00 %