

## Ad hoc: Increase of the offer price and prolongation of the acceptance period of the public share buyback offer

Public disclosure of inside information pursuant to Art. 17 MAR

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The Management Board of Elmos Semiconductor SE ("Elmos" or the "Company") decided today, that the offer price according to no. 2.1 of the public share buyback offer for up to 1,780,000 no-par value bearer shares of the Company (ISIN DE0005677108 / WKN 567710) of August 11, 2021 ("public share buyback offer") (announced on August 9, 2021 at 22:10 hours Central European Summer Time (CEST)) will be increased from EUR 36.00 by EUR 3.00 to EUR 39.00 per share. The acceptance period according to no. 2.3 of the public share buyback offer will be extended until Wednesday, September 1, 2021, 24:00 hours Central European Summer Time (CEST).

All other terms and conditions of the public share buyback offer remain unchanged.

With the registration of the capital reduction in the commercial register of the Company on August 17, 2021, one of the offer conditions set out in no. 2.4 of the public share buyback offer is fulfilled.

For further details of the public share buyback offer, please refer to the offer document available on the Company's website at [www.elmos.com/english/about-elmos/investor/share](http://www.elmos.com/english/about-elmos/investor/share) under "Stock repurchase program" as of August 12, 2021 and published in the German Federal Gazette (*Bundesanzeiger*).

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This announcement contains forward-looking statements based on assumptions and estimates made by the management of Elmos. Although we assume that the expectations contained in these forward-looking statements are realistic, we cannot guarantee that they will prove to be correct. The assumptions may involve risks and uncertainties that could cause actual results to differ materially from the forward-looking statements. Factors that could cause such differences include, among others, changes in the economic and business environment, fluctuations in exchange rates and interest rates, the introduction of competing products, lack of acceptance of new products and changes in business strategy. Elmos does not plan to update the forward-looking statements, nor does it assume any obligation to do so.

### About Elmos

Elmos develops, produces and markets semiconductors, primarily for use in the automotive industry. Our components communicate, measure, regulate and control safety, comfort, powertrain and network functions. For over 30 years, Elmos innovations have been bringing new functions to life and making mobility worldwide safer, more comfortable and more energy efficient. With our solutions we are already the worldwide #1 in applications with great future potential, such as ultrasonic distance measurement, ambient light and intuitive HMI.